

UNOFFICIAL TRANSLATION

Although the Company pays close attention to provide English translation of the information disclosed in Japanese, the Japanese original prevails over its English translation in the case of any discrepancy.



October 25, 2021

Company name: Japan Post Holdings Co., Ltd.
Representative: MASUDA Hiroya
Director and Representative Executive Officer,
President & CEO
(Code number: 6178, First Section of the
Tokyo Stock Exchange)
Contact: IR Office (Phone: +81-3-3477-0206)

Notice Concerning the Determination of the Offer Price and Other Matters

Japan Post Holdings Co., Ltd. (the “Company”) hereby announces that it has determined the offer price and other matters with respect to the offering of common stock of the Company, which was resolved at the Board of Directors meeting held on October 6, 2021, as described below.

Offering of shares

- (1) Class and number of shares to be offered:
1,027,477,400 shares of common stock of the Company, the aggregate of (i) and (ii) below.
(i) 770,608,100 shares of common stock of the Company to be offered in the Japanese Offering
(ii) 256,869,300 shares of common stock of the Company to be offered in the International Offering
- (2) Offer price:
820.6 yen per share
- (3) Total offer price:
843,147,954,440 yen
- (4) Subscription period (Japanese Offering):
From Tuesday, October 26, 2021 to Wednesday, October 27, 2021
- (5) Delivery date:
Friday, October 29, 2021

<Reference>

Calculation of offer price

- (1) Record date for calculation and price:
Monday, October 25, 2021
837.4 yen
- (2) Discount rate:
2.01%

Note:

This document is a press release to announce the offering of common stock of the Company, and it has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas. With respect to investments in Japan, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and amendments thereto, if any, prepared by the Company. This press release does not constitute an offer or sale of securities in the United States. The Company’s common stock has not been and will not be registered under the United States Securities Act of 1933 (the “Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act. The Company’s common stock will not be publicly offered or sold in the United States.