

UNOFFICIAL TRANSLATION

Although the Company pays close attention to provide English translation of the information disclosed in Japanese, the Japanese original prevails over its English translation in the case of any discrepancy.



May 17, 2019

Company name: Japan Post Holdings Co., Ltd.
Representative: Masatsugu Nagato, Director and Representative
Executive Officer, President & CEO
(Code number: 6178, First Section of the Tokyo
Stock Exchange)
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Notice Concerning Final Number of Shares Sold of Consolidated Subsidiary

Japan Post Holdings Co., Ltd. (the “Company”) hereby announces, in connection with the offering of a portion of shares of common stock of JAPAN POST INSURANCE Co., Ltd., which is its consolidated subsidiary (Code number: 7181, First Section of the Tokyo Stock Exchange), announced on April 4 and April 15, 2019 (the “Offering”), that the number of shares sold in the Offering has been finalized as follows, because there has been no exercise of an option to acquire additional shares of common stock of JAPAN POST INSURANCE Co., Ltd. granted to one of the Japanese underwriters (the “Designated Japanese Underwriter”) by the Company (the “Green Shoe Option”).

1. The finalized number of shares of JAPAN POST INSURANCE Co., Ltd. sold by the Company in the Offering

The finalized number of shares sold: 136,670,900 shares

The number of shares sold upon the exercise of the Green Shoe Option: 0 shares

2. The number of shares of JAPAN POST INSURANCE Co. held by the Company and the voting rights ratio of the Company

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| (1) The number of shares and voting rights ratio before the Offering | 534,000,000 shares
(Voting rights ratio: 89.00 %) |
| (2) The number of shares and voting rights ratio after the Offering | 362,732,400 shares
(Voting rights ratio: 64.48 %) |

(Note) The number of shares before the Offering is the number of shares held by the Company as of April 4, 2019 and voting rights ratio before the Offering is the ratio of the number of shares held by the Company against the aggregate number of issued shares (excluding treasury stock) as of April 4, 2019. The number of shares after the Offering is the number of shares held by the Company as of May 17, 2019 plus 13,732,400 shares pertaining to the Green Shoe Option and voting rights ratio after the Offering is the ratio of the number of shares held by the Company plus 13,732,400 shares pertaining to the Green Shoe Option against the aggregate number of issued shares (excluding treasury stock) as of May 17, 2019.

Note:

This document is a press release regarding the offering of common stock of JAPAN POST INSURANCE Co., Ltd., and it has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas.