



September 27, 2017

Company name: Japan Post Holdings Co., Ltd.
Representative: Masatsugu Nagato, Director and Representative Executive Officer,
President & CEO
(Code number: 6178, First Section of the Tokyo Stock Exchange)
Contact: IR Office, Corporate Planning Division
(Phone: +81-3-3504-4245)

**Notice Concerning the Determination of the Number of Shares to Be Offered
through Additional Offerings in Japan**

Japan Post Holdings Co., Ltd. (“the Company”) hereby announces that it has determined the number of shares to be offered through additional offerings by the selling shareholders and the lead manager in Japan as described below, for the offering of common stock of the Company notified on September 11, 2017 and September 25, 2017.

Additional offering by the selling shareholders in Japan: 60,929,200 shares

Additional offering by the lead manager in Japan: 0 shares

The number of shares acquired through stabilizing transactions to be allocated for international additional offerings was nil, and thus the number of shares to be offered by the Minister of Finance in this offering shall be 15,232,300.

<Reference>

Offerings of shares (additional offerings of shares by the selling shareholders and the lead manager in Japan)

- (1) Class and number of shares to be offered: 60,929,200 shares of common stock of the Company
- (2) Selling shareholders: The Minister of Finance, Nomura Securities Co., Ltd.
- (3) Delivery date: Friday, September 29, 2017

Note:

This document is a press release to announce the offering of common stock of the Company, and it has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas. With respect to investments in Japan, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and revisions thereto prepared by the Company. This press release does not constitute an offer or sale of securities in the United States. The Company’s common stock has not been and will not be registered under the United States Securities Act of 1933 and, subject to exemptions including registration or exemption in registration of securities as defined under the United States Securities Act of 1933, may not be offered or sold in the United States. When a public offering of securities is conducted in the United States, a prospectus in English prepared according to the United States Securities Act of 1933 is used. In such case, the prospectus in English shall be available from the Company or the selling shareholder. The prospectus contains detailed information about the Company and its management, along with its financial statements. However, with respect to the offering, public offerings in the United States are not scheduled.