



September 13, 2017

Company name: Japan Post Holdings Co., Ltd.
Representative: Masatsugu Nagato, Director and Representative Executive Officer,
President & CEO
(Code number: 6178, First Section of the Tokyo Stock Exchange)
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**Notice of the Result and Closing of Acquisition of Treasury Stock through Off-auction
Own Share Repurchase Trading (ToSTNeT-3)**

Japan Post Holdings Co., Ltd. (the “Company”) hereby announces acquiring of treasury stock notified on September 12, 2017 as described below.

The acquisition of treasury stock resolved at the meeting of the Board of Directors held on September 11, 2017 has been fully completed with this acquisition.

1. Reason of the acquisition of treasury stock

The acquisition of treasury stock was implemented with an aim to enhance shareholder returns and mitigate the impact on the supply-demand balance of its shares due to the sale of the shares held by the Japanese government in the future in light of the offering of common stock of the Company as announced on September 11, 2017 in the “Notice Concerning the Offering of Shares.”

2. Details of the acquisition of treasury stock

- (1) Class of shares to be acquired: Common stock of the Company
- (2) Total number of shares acquired: 72,833,200 shares
- (3) Total amount of shares acquired: 99,999,983,600 yen
- (4) Acquisition date: Wednesday, September 13, 2017
- (5) Method of acquisition: Purchases through off-auction own share repurchase trading (ToSTNeT-3) of the Tokyo Stock Exchange

Note:

This document is a press release for public announcement and has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas. With respect to investments in Japan, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and revisions thereto prepared by the Company. This press release does not constitute an offer or sale of securities in the United States. The Company’s common stock has not been and will not be registered under the United States Securities Act of 1933 and, subject to exemptions including registration or exemption in registration of securities as defined under the United States Securities Act of 1933, may not be offered or sold in the United States. When a public offering of securities is conducted in the United States, a prospectus in English prepared according to the United States Securities Act of 1933 is used. In such case, the prospectus in English shall be available from the Company or the selling shareholder. The prospectus contains detailed information about the Company and its management, along with its financial statements. However, with respect to the offering, public offerings in the United States are not scheduled.

(Reference)

1. Details of the resolution by the Board of Directors meeting held on September 11, 2017 concerning the acquisition of treasury stock

(1) Class of shares to be acquired: Common stock of the Company

(2) Total number of shares to be acquired: 100,000,000 shares (at maximum)

(The ratio of the total number of shares to be acquired to the total number of shares issued (excluding treasury stock):
2.43%)

(3) Total amount of shares to be acquired: 100.0 billion yen (at maximum)

(4) Acquisition period: From Wednesday, September 13, 2017 to Friday, September 22, 2017

(5) Method of acquisition: Purchases through off-auction own share repurchase trading (ToSTNeT-3) of the Tokyo Stock Exchange

(6) In addition to the matters set forth above, any matters required for the acquisition of treasury stock shall be determined at the sole discretion of Representative Executive Officer, President & CEO of the Company.

2. Progress of the acquisition of treasury stock as of September 13, 2017

(1) Total number of shares acquired: 72,833,200 shares

(2) Total amount of shares acquired: 99,999,983,600 yen

Note:

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