



September 12, 2017

Company name: Japan Post Holdings Co., Ltd.
Representative: Masatsugu Nagato, Director and Representative Executive Officer,
President & CEO
(Code number: 6178, First Section of the Tokyo Stock Exchange)
Contact: IR Office, Corporate Planning Division
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Notice Concerning Purchase of Treasury Stock through Off-auction Own Share Repurchase Trading (ToSTNeT-3)

Japan Post Holdings Co., Ltd. (the “Company”) hereby announces that it has determined the specific method and details of acquisition of its treasury stock (common stock), which it resolved at the Board of Directors meeting held on September 11, 2017 in accordance with Article 156, Paragraph 1 of the Companies Act based on Article 39, Paragraph 1 of the Articles of Incorporation complying with Article 459, Paragraph 1, Item 1 of the same Act, as described below.

1. Method of acquisition

The Company will entrust the purchase of its treasury stock at the closing price of 1,373 yen as of this day (September 12, 2017), through off-auction own share repurchase trading (ToSTNeT-3) of the Tokyo Stock Exchange at 8:45 a.m. as of September 13, 2017. (Any change to another trading method or trading time will not be made.)

This purchase order will be valid only at the trading time mentioned above.

2. Details of the acquisition

- (1) Class of shares to be acquired: Common stock of the Company
- (2) Total number of shares to be acquired: 72,833,200 shares
- (3) Announcement of the result of the stock acquisition: the result of the stock acquisition will be announced after the close of trading at 8:45 a.m., September 13, 2017.

(Note 1) The number of shares to be acquired will not be changed. Further, the acquisition may not be performed, either in part or in full, depending on market trends and other factors.

(Note 2) The purchase is to be made with a sell order equivalent to the number of shares scheduled for repurchase.

Note:

This document is a press release for public announcement and has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas. With respect to investments in Japan, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and revisions thereto prepared by the Company. This press release does not constitute an offer or sale of securities in the United States. The Company’s common stock has not been and will not be registered under the United States Securities Act of 1933 and, subject to exemptions including registration or exemption in registration of securities as defined under the United States Securities Act of 1933, may not be offered or sold in the United States. When a public offering of securities is conducted in the United States, a prospectus in English prepared according to the United States Securities Act of 1933 is used. In such case, the prospectus in English shall be available from the Company or the selling shareholder. The prospectus contains detailed information about the Company and its management, along with its financial statements. However, with respect to the offering, public offerings in the United States are not scheduled.

(Note 3) According to the announcement made by the Ministry of Finance of Japan on September 11, 2017 concerning the acquisition of treasury stock by the Company, the Minister of Finance, the controlling shareholder of the Company and the selling shareholder in the offering through purchase and underwriting by the Japanese underwriters and in the offering through purchase and underwriting by the international underwriters, as stated in the “Notice Concerning the Offering of Shares” issued on September 11, 2017, will make a sell order of the Company’s shares in the same number as that of shares of treasury stock the Company will acquire.

(Reference)

Details of the resolution by the Board of Directors meeting held on September 11, 2017 concerning the acquisition of treasury stock

(1) Class of shares to be acquired: Common stock of the Company

(2) Total number of shares to be acquired: 100,000,000 shares (at maximum)

(The ratio of the total number of shares to be acquired to the total number of shares issued (excluding treasury stock): 2.43%)

(3) Total amount of shares to be acquired: 100.0 billion yen (at maximum)

(4) Acquisition period: From Wednesday, September 13, 2017 to Friday, September 22, 2017

(5) Method of acquisition: Purchases through off-auction own share repurchase trading (ToSTNeT-3) of the Tokyo Stock Exchange

(6) In addition to the matters set forth above, any matters required for the acquisition of treasury stock shall be determined at the sole discretion of Representative Executive Officer, President & CEO of the Company.

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