

## UNOFFICIAL TRANSLATION

Although the Company pays close attention to provide English translation of the information disclosed in Japanese, the Japanese original prevails over its English translation in the case of any discrepancy.



March 29, 2023

Company name:	Japan Post Holdings Co., Ltd.
Representative:	MASUDA Hiroya, Director and Representative Executive Officer, President & CEO (Code number: 6178, Tokyo Stock Exchange Prime Market)
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### Notice Concerning Final Number of Shares Sold of Consolidated Subsidiary

Japan Post Holdings Co., Ltd. (the “Company”) hereby announces, in connection with the offering of a portion of shares of common stock of JAPAN POST BANK Co., Ltd., which is its consolidated subsidiary (Code number: 7182, Tokyo Stock Exchange Prime Market), announced on February 27 and March 13, 2023 (the “Offering”), that the aggregate number of shares sold in the Offering has been finalized as follows, because an option to acquire additional shares of common stock of JAPAN POST BANK Co., Ltd. granted to one of the Japanese underwriters by the Company (the “Green Shoe Option”) has been exercised.

#### **1. The aggregate number of shares of JAPAN POST BANK Co., Ltd. sold by the Company in the Offering**

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|---|--------------------|
| (1) The aggregate number of shares sold:                                  | 975,365,300 shares |
| (2) The number of shares sold upon the exercise of the Green Shoe Option: | 85,931,900 shares  |

#### **2. The number of shares of JAPAN POST BANK Co. held by the Company and the voting rights ratio of the Company**

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|--|---|
| (1) The number of shares and voting rights ratio before the Offering | 3,337,032,700 shares<br>(Voting rights ratio: 89 %) |
| (2) The number of shares and voting rights ratio after the Offering  | 2,224,866,500 shares<br>(Voting rights ratio: 61 %) |

(Note) The number of shares before the Offering is the number of shares held by the Company as of February 27, 2023 and voting rights ratio before the Offering is the ratio of the number of shares held by the Company against the aggregate number of issued shares (excluding treasury stock) as of February 27, 2023. The number of shares after the Offering is the number of shares held by the Company as of March 29, 2023 plus 27,702,800 shares for which the Green Shoe Option was not exercised and voting rights ratio after the Offering is the ratio of the number of shares held by the Company plus 27,702,800 shares for which the Green Shoe Option was not exercised against the aggregate number of issued shares (excluding treasury stock) as of March 29, 2023.

#### Note:

This document is a press release regarding the offering of common stock of JAPAN POST BANK Co., Ltd., and it has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas.